

Diebold Nixdorf Holding Germany Inc. & Co. KGaA

Convenience Translation
- the German Version is Decisive -

Balance Sheet as of September 30, 2017

Assets	Sept. 30, 2017	Sept. 30, 2016	Equity and Liabilities	Sept. 30, 2017	Sept. 30, 2016
	EUR	EUR		EUR	EUR
A. Non-current assets			A. Equity		
Investments	1,167,969,330.63	1,159,940,805.23	I. Subscribed Capital	50,000.00	50,000.00
	1,167,969,330.63	1,159,940,805.23	II. Additional paid-in capital	219,594,057.10	159,913,305.23
			III. Net retained profits	81,115,269.17	-6,098,174.27
				300,759,326.27	153,865,130.96
B. Current assets			B. Accruals		
I. Receivables and other assets			Tax accruals	7,866,000.00	0.00
1. Receivables from affiliated companies	133,361,542.61	0.00		7,866,000.00	0.00
2. Other assets	30,547,636.32	0.00			
II. Cash-in-hand, bank balances	563,898.28	15,078.47	C. Liabilities		
	164,473,077.21	15,078.47	1. Trade payables	367,216.71	0.00
			2. Liabilities to affiliated companies	1,003,992,484.92	1,006,090,752.74
			3. Other liabilities	19,457,379.94	0.00
			- of which taxes EUR 15,013.62 (pr. yr.: EUR 0.00) -		
				1,023,817,081.57	1,006,090,752.74
	1,332,442,407.84	1,159,955,883.70		1,332,442,407.84	1,159,955,883.70

Declarations pursuant to sections 278 para. 3, 312 para. 3 of the German Stock Corporation Act (*Aktiengesetz – AktG*)

Pursuant to sections 278 para. 3, 312 of the German Stock Corporation Act, the Company has prepared a report on the relationships with affiliated companies and the management declares pursuant to section 312 para. 3 of the German Stock Corporation Act:

„For all transactions concluded during the financial year from October 1, 2016 to September 30, 2017 with the dominant shareholder and their associated companies, Diebold Nixdorf Holding Germany Inc. & Co. KGaA received appropriate compensation. This assessment is based on the circumstances known to us at the time at which the transactions were performed. Measures were neither performed nor omitted.“

Paderborn, May 14, 2018

Christopher A. Chapman
Senior Vice President, Chief Financial Officer
Diebold Nixdorf, Incorporated

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Income Statement for the Period from October 1, 2016 to September 30, 2017

	2016/2017	2015/2016
	EUR	EUR
1. General and administrative expenses	-1,241,531.98	0.00
2. Income from long-term equity investments - of which from affiliated companies EUR 39,119,259.60 (pr. yr. EUR 0.00) -	39,119,259.60	0.00
3. Other operating expenses	0.00	-7,421.53
4. Income from profit/loss transfer agreements - of which from affiliated companies EUR 104,181,015.61 (pr. yr. EUR 0.00) -	104,181,015.61	0.00
5. Other interest and similar income - of which from affiliated companies EUR 10,822.41 (pr. yr. EUR 0.00) -	10,822.41	0.00
6. Interest and similar expenses - of which to affiliated companies EUR -46,990,122.20 (pr. yr. EUR -6,090,752.74) -	-46,990,122.20	-6,090,752.74
7. Result from ordinary activities	-7,866,000.00	0.00
8. Net income for the financial year	87,213,443.44	-6,098,174.27
9. Retained profits brought forward	-6,098,174.27	0.00
10. Net retained profits	81,115,269.17	-6,098,174.27

Paderborn, May 14, 2018

Christopher A. Chapman
Senior Vice President, Chief Financial Officer
Diebold Nixdorf, Incorporated