

# Diebold Nixdorf Aktiengesellschaft, Paderborn

## Balance Sheet as of November 30, 2018

Assets				Liabilities			
	Notes	Nov 30, 2018 EUR	Dec 31, 2017 EUR		Notes (4)	Nov 30, 2018 EUR	Dec 31, 2017 EUR
<b>A. Non current assets</b>				<b>A. Equity</b>			
<b>Financial assets</b>	(1)			<b>I. Subscribed capital</b>		33,084,988.00	33,084,988.00
Shares in affiliated companies		<u>267,298,080.71</u>	<u>267,299,771.18</u>	<b>II. Additional paid-in capital</b>		44,421,416.14	44,421,416.14
<b>B. Current assets</b>				<b>III. Retained earnings</b>		320,746,584.77	323,283,683.03
<b>Accounts receivable and other assets</b>	(2)					<u>398,252,988.91</u>	<u>400,790,087.17</u>
1. Trade receivables to affiliated companies		166,941,844.93	179,183,973.04	<b>B. Accruals</b>	(5)		
2. Other assets		1,023,572.30	1,409,283.31	1. Accruals for pensions and similar commitments		7,746,793.20	7,554,672.17
		<u>167,965,417.23</u>	<u>180,593,256.35</u>	2. Tax accrual		13,443,705.71	20,988,650.06
<b>C. Deferred income</b>	(3)	<u>4,873.81</u>	<u>77,665.44</u>	3. Other accruals		2,654,601.67	8,055,652.19
						<u>23,845,100.58</u>	<u>36,598,974.42</u>
				<b>C. Liabilities</b>			
				1. Trade payables	(6)	346,842.08	266,831.16
				2. Trade payables to affiliated companies	(7)	131,917.78	108.53
				3. Other liabilities	(8)	12,691,522.40	10,314,691.69
				– thereof taxes EUR 5.445.412,13 (PY: EUR 4.697.976,74) –			
				– thereof for social security EUR 0,00 (PY: EUR 91,00) –			
						<u>13,170,282.26</u>	<u>10,581,631.38</u>
		<u>435,268,371.75</u>	<u>447,970,692.97</u>			<u>435,268,371.75</u>	<u>447,970,692.97</u>

Paderborn, January 24, 2019

Dr. Ulrich Näher

Keith A. Twiggs

Olaf Heyden

# Diebold Nixdorf Aktiengesellschaft

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## Interim Statement November 30, 2018 – Optional Disclosure as Annex to the Balance Sheet

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### **Disclosure pursuant to Section 253 para. 6 sentence 3 of the German Commercial Code**

#### **(Handelsgesetzbuch, "HGB"):**

As of November 30, 2018, (analogous to the identified value as of January 31, 2017) an amount of TEUR 474 is blocked for distribution.

### **Disclosure pursuant to Section 264 para. 1a HGB:**

Diebold Nixdorf Aktiengesellschaft with its seat at Heinz-Nixdorf-Ring 1, 33106 Paderborn, Germany, is registered with the commercial register B of the local court (*Amtsgericht*) of Paderborn under HRB 6846.

### **Disclosure pursuant to Section 264c para. 1 HGB:**

There are no outstanding claims, loans or liabilities toward the shareholder Diebold Nixdorf Holding Germany Inc. & Co. KGaA

### **Disclosure pursuant to Section 265 para. 3 HGB:**

Not applicable

### **Disclosure pursuant to Section 268 para. 1 sentence 3 HGB in euro:**

	January 1 – November 30, 2018	October 1, - December 31, 2017
13. Net income for the year	-2,537,098.26	0.00
14. Profit carried forward	323,283,683.03	323,283,683.03
15. Net profit	320,746,584.77	323,283,683.03

The result for the period represents the result before the profit transfer to the shareholder, which is to be transferred to the shareholder once in the context of the annual financial statements at the end of the financial year, or is to be reimbursed by the shareholder.

### **Disclosure pursuant to Section 268 para. 5 sentence 1 HGB:**

With the exception of liabilities toward employees from long-term compensation components in the amount of EUR 2,724,385.09, all liabilities reported as of November 30, 2018 have a remaining maturity of less than one year.

### **Disclosure pursuant to Section 268 para. 6 HGB:**

Not applicable

### **Disclosure pursuant to Section 277 para. 3 sentence 1 HGB:**

Not applicable

### **Disclosure pursuant to Section 327 no. 1 sentence 2 HGB:**

Not applicable

**Disclosure pursuant to Section 67 para. 3 sentence 1 and para. 4 sentence 1 of the Introductory Act to the German Commercial Code (*Einführungsgesetz zum Handelsgesetzbuch, EGHGB*)**

Not applicable

**Disclosure pursuant to Section 152 para. 2 of the German Stock Corporation Act (*Aktiengesetz, "AktG"*):**

Not applicable

**Disclosure pursuant to Section 152 para. 3 AktG:**

Not applicable

**Disclosure pursuant to Section 158 para. 1 AktG:**

Not applicable

**Disclosure pursuant to Section 160 para. 1 no.3 AktG:**

The share capital consists of 33,084,988 no-par value shares. All shares issued up to November 30, 2018 are fully paid up. Each share grants equal voting rights and dividend entitlements.

As of November 30, 2018, the total number of treasury shares held by an affiliated company (WINCOR NIXDORF Facility GmbH) amounted to 3,268,777. This corresponds to an amount of EUR 3,268,777 in the share capital and a total share of 9.88% in the share capital. The acquisition costs for these shares amount to EUR 170,482,246.52.