

Diebold Nixdorf Holding Germany Inc. & Co. KGaA

Convenience Translation
- the German Version is Decisive -

Balance Sheet as of December 31, 2017

Assets	Dec. 31, 2017	Sept. 30, 2017	Equity and Liabilities	Dec. 31, 2017	Sept. 30, 2017
	EUR	EUR		EUR	EUR
A. Non-current assets			A. Equity		
Investments	1,172,408,918.05	1,167,969,330.63	I. Subscribed Capital	50,000.00	50,000.00
	1,172,408,918.05	1,167,969,330.63	II. Additional paid-in capital	223,350,376.07	219,594,057.10
			III. Net retained profits	104,744,959.72	81,115,269.17
				328,145,335.79	300,759,326.27
B. Current assets			B. Accruals		
I. Receivables and other assets			Tax accruals	9,644,100.00	7,866,000.00
1. Receivables from affiliated companies	174,612,662.31	133,361,542.61		9,644,100.00	7,866,000.00
2. Other assets	19,379,247.71	30,547,636.32			
II. Cash-in-hand, bank balances	694,573.76	563,898.28	C. Liabilities		
	194,686,483.78	164,473,077.21	1. Trade payables	367,185.77	367,216.71
			2. Liabilities to affiliated companies	1,004,268,716.96	1,003,992,484.92
			3. Other liabilities	24,670,063.31	19,457,379.94
			- of which taxes EUR 15,013.62 (pr. yr.: EUR 15,013.62) -		
				1,029,305,966.04	1,023,817,081.57
	1,367,095,401.83	1,332,442,407.84		1,367,095,401.83	1,332,442,407.84

Declarations pursuant to sections 278 para. 3, 312 para. 3 of the German Stock Corporation Act (*Aktiengesetz – AktG*)

Pursuant to sections 278 para. 3, 312 of the German Stock Corporation Act, the Company has prepared a report on the relationships with affiliated companies and the management declares pursuant to section 312 para. 3 of the German Stock Corporation Act:

„For all transactions concluded during the financial year from October 1, 2017 to December 31, 2017 with the dominant shareholder and their associated companies, Diebold Nixdorf Holding Germany Inc. & Co. KGaA received appropriate compensation. This assessment is based on the circumstances known to us at the time at which the transactions were performed. Measures were neither performed nor omitted.“

Paderborn, May 14, 2018

Christopher A. Chapman
Senior Vice President, Chief Financial Officer
Diebold Nixdorf, Incorporated

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Income Statement for the Period from October 1, 2017 to December 31, 2017

	Oct. 1 – Dec. 31, 2017	Oct. 1, 2016 – Sept. 30, 2017
	EUR	EUR
1. General and administrative expenses	-786,656.36	-1,241,531.98
2. Income from long-term equity investments - of which from affiliated companies EUR 0.00 (pr. yr. EUR 39,119,259.60) -	0.00	39,119,259.60
3. Income from profit/loss transfer agreements - of which from affiliated companies EUR 37,923,007.35 (pr. yr. EUR 104,181,015.61) -	37,923,007.35	104,181,015.61
4. Other interest and similar income - of which from affiliated companies EUR 3,198.06 (pr. yr. EUR 10,822.41) -	3,198.06	10,822.41
5. Interest and similar expenses - of which to affiliated companies EUR -11,731,758.50 (pr. yr. EUR 46,990,122.20) -	-11,731,758.50	-46,990,122.20
6. Result from ordinary activities	-1,778,100.00	-7,866,000.00
7. Net income for the financial year	23,629,690.55	87,213,443.44
8. Retained profits brought forward	81,115,269.17	-6,098,174.27
9. Net retained profits	104,744,959.72	81,115,269.17

Paderborn, May 14, 2018

Christopher A. Chapman
Senior Vice President, Chief Financial Officer
Diebold Nixdorf, Incorporated