

Diebold Nixdorf Holding Germany Inc. & Co. KGaA

Balance Sheet as of November 30, 2018

Assets			Liabilities	
	Nov 30, 2018	Dec 31, 2017	Nov 30, 2018	Dec 31, 2017
	EUR	EUR	EUR	EUR
A. Non current assets			A. Equity	
Financial assets	1,459,550,127.31	1,172,408,918.05	I. Subscribed capital	50,000.00
	1,459,550,127.31	1,172,408,918.05	II. Additional paid-in capital	606,650,376.07
			III. Retained earnings	53,593,678.25
				660,294,054.32
B. Current assets			B. Accruals	
I. Accounts receivable and other assets			1. Tax accrual	9,644,100.00
1. Trade receivables to affiliated companies	111,731,261.24	174,612,662.31	2. Other accruals	149,169.45
2. Other assets	31,375,734.47	19,379,247.71		9,793,269.45
			C. Liabilities	
II. Cash and cash equivalents	100,059,420.68	694,573.76	1. Trade payables	91,075.80
	243,166,416.39	194,686,483.78	2. Trade payables to affiliated companies	1,027,340,049.58
			3. Other liabilities	5,198,642.92
			- thereof taxes EUR 201.846,67 (PY: EUR 15.013,62)	24,670,063.31
C. Deferred income	548.37	0.00		1,032,629,768.30
	1,702,717,092.07	1,367,095,401.83		1,029,305,966.04
				1,702,717,092.07
				1,367,095,401.83

Paderborn, January 24, 2019

Jeffrey Rutherford
Diebold Nixdorf, Incorporated

Diebold Nixdorf Holding Germany Inc. & Co. KGaA

Interim Statement November 30, 2018 – Optional Disclosure as Annex to the Balance Sheet

Disclosure pursuant to Section 253 para. 6 sentence 3 of the German Commercial Code (Handelsgesetzbuch, "HGB"):

Not applicable

Disclosure pursuant to Section 264 para. 1a HGB:

Diebold Nixdorf Holding Germany Inc. & Co. KGaA with its seat at Heinz-Nixdorf-Ring 1, 33106 Paderborn, Germany, is registered with the commercial register B of the local court (*Amtsgericht*) of Paderborn under HRB 13066.

Disclosure pursuant to Section 264c para. 1 HGB:

There are trade payables in the amount of EUR 29,917.51 to the shareholder Diebold Nixdorf, Inc.

Disclosure pursuant to Section 265 para. 3 HGB:

Not applicable

Disclosure pursuant to Section 268 para. 1 sentence 3 HGB (in EUR):

	January 1 - November 30, 2018	October 1 - December 31, 2017
6. Net income for the year	-51,151,281.47	23,629,690.55
7. Profit carried forward from the previous year	104,744,959.72	81,115,269.17
8. Net profit	53,593,678.25	104,744,959.72

Disclosure pursuant to Section 268 para. 5 sentence 1 HGB:

With the exception of liabilities relating to intragroup financing companies in the amount of EUR 1,000,000,000 and liabilities toward employees from long-term compensation components in the amount of EUR 41,248.37, all liabilities reported as of November 30, 2018 have a remaining maturity of less than one year.

Disclosure pursuant to Section 268 para. 6 HGB:

Not applicable

Disclosure pursuant to Section 277 para. 3 sentence 1 HGB:

Not applicable

Disclosure pursuant to Section 327 no. 1 sentence 2 HGB:

Not applicable

Disclosure pursuant to Section 67 para. 3 sentence 1 and para. 4 sentence 1 of the Introductory Act to the German Commercial Code (*Einführungsgesetz zum Handelsgesetzbuch*, EGHGB):

Not applicable

Disclosure pursuant to Section 152 para. 2 of the German Stock Corporation Act (*Aktiengesetz*, "AktG"):

In 2018, the shareholder Diebold Nixdorf, Inc. paid EUR 258,800,000 and EUR 124,500,000 into the capital reserve in two installments to finance the acquisition of shares in Diebold Nixdorf AG. There were no further changes to the capital reserve.

Disclosure pursuant to Section 152 para. 3 AktG:

In the period of January 1 to November 30, 2018, the net income of EUR 23,629,690.55 for the short financial year 2017 was allocated to retained earnings in the item "net profit".

Disclosure pursuant to Section 158 para. 1 AktG:

Not applicable

Disclosure pursuant to Section 160 para. 1 no. 3 AktG:

Not applicable